

**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

*In re Ex Parte* Application of Sumitomo Pharma UK Holdings, Ltd. for an Order, Pursuant to 28 U.S.C. § 1782, Granting It Leave to Obtain Discovery for Use in Foreign Proceedings

Case No. \_\_\_\_\_

**DECLARATION OF BRANDT HENSLEE IN SUPPORT OF SUMITOMO  
PHARMA UK HOLDINGS, LTD.’S APPLICATION FOR  
ASSISTANCE PURSUANT TO 28 U.S.C. § 1782**

I, Brandt Henslee, hereby declare under penalty of perjury pursuant to 28 U.S.C. § 1746, that the following is true and correct:

1. I am an attorney with the law firm Freshfields Bruckhaus Deringer, US LLP, counsel to Sumitomo Pharma UK Holdings, Ltd (“Sumitomo”). I am familiar with the facts set forth in this declaration from personal knowledge and documents I have reviewed.
2. I make this declaration in support of Sumitomo’s Application for an Order Pursuant to 28 U.S.C. § 1782 (the “Application”).
3. Sumitomo brings this Application under 28 U.S.C. § 1782 to obtain limited discovery from Clear Street, LLC (“Clear Street” or “Respondent”) for use in an appraisal proceeding pending before the Supreme Court of Bermuda concerning Sumitomo’s take-private merger with Myovant Sciences Ltd.
4. Attached hereto as **Exhibit 1** is a true and correct copy of the Definitive Proxy Statement filed with the Securities & Exchange Commission by Myovant Sciences Ltd. on January 23, 2023.

5. Attached hereto as **Exhibit 2** a true and correct copy of the Form 8-K filed with the United States Securities and Exchange Commission by Myovant Sciences Ltd. on March 1, 2023.
6. Attached hereto as **Exhibit 3** a true and correct copy of a press release issued by Alpine Global Management, LLC on July 19, 2018.
7. Attached hereto as **Exhibit 4** is a true and correct copy of the Form 13-F filed with the United States Securities and Exchange Commission by Alpine Global Management, LLC for the Quarter ending September 30, 2022.
8. Attached hereto as **Exhibit 5** is a true and correct copy of the Schedule 13-G filed with the United States Securities and Exchange Commission by Alpine Global Management, LLC on February 17, 2023.
9. Attached hereto as **Exhibit 6** is a true and correct copy of Form 13-F filed with the United States Securities and Exchange Commission on December 31, 2022.
10. Attached hereto as **Exhibit 7** is a true and correct copy of Schedule X-17A-5 filed with the United States Securities and Exchange Commission by Clear Street LLC on February 29, 2024.
11. Attached hereto as **Exhibit 8** is a form of a proposed subpoena seeking documents from Clear Street, LLC.
12. Attached hereto as **Exhibit 9** is a form of a proposed subpoena seeking a deposition of a corporate representative from Clear Street, LLC.

Dated: June 21, 2024

By:

A handwritten signature in blue ink, appearing to read 'B Henslee', written over a horizontal line.

Brandt Henslee